

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	mm/yyyy): <u>31/10/2018</u>					
To : Hong Kong Exchanges	and Clear	ring Limited				
Name of Issuer Date Submitted	SG Grou 01/11/201	p Holdings Limite 18	d			
I. Movements in Authorised	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code : <u>8442</u>	_Descrip	tion :	Ordinary	Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of precedin	g month_	onth 200,000,000		2,000,000		
Increase/(decrease)	_	Nil		Nil		
Balance at close of the mont	th _	200,000,000	0.01	2,000,000		
(2) Stock code : N/A	Descrip	tion :	N/A	<u> </u>		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of precedin	g month _					
Increase/(decrease)	_					
Balance at close of the mont	th _					

2. Preference Share	es				
Stock code:	N/A	Descrip	tion :	N/A	<u> </u>
			No. of preference shares	Parvalue (HK\$)	Authorised share capital (HK\$)
Balance at close of	precedi	ng month _			
Increase/(decrease)	_		-	
Balance at close of	the mor	nth _			
3. Other Classes of	Shares				
Stock code:	N/A	Descrip	tion :	N/A	<u> </u>
			No. of other classes of shares	Parvalue (HK\$)	Authorised share capital (HK\$)
Balance at close of	precedi	ng month _			
Increase/(decrease)	_		_	
Balance at close of	the mor	nth _	<u> </u>	_	
Total authorised sh	are capi	tal at the e	nd of the month	(HK\$) :	HK\$2,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other		
			shares	classes of shares		
Balance at close of preceding month	32,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	32,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (HK\$) N/A

Warrants to Issue Shares of the	e <u>Issuer which</u>	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Total E	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	

Convertibles (i.e. Convertible	e into <u>Shares of th</u>	e Issuer whic	h are to be Liste	<u>ed)</u>		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-	Γotal C. (Ordina (Preferend (Οt		N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

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	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
T. (15. (6. "	NT/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	_

Ot	ther Movements	in Issued Sh	are Capital			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		
				issuable (Note 1)		
1.	Rights issue	At price :	HK\$	Issue and allotment date: (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy)		
				(dd/iiiii/yyyy)	N/A	N/A
				Class of shares issuable (Note 1)		
2.	Open offer	At price :	HK\$	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				(33/1111/7)	N/A	N/A
				Class of sharesissuable (Note 1)		
3.	Placing	At price :	HK\$	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				(dd/mm/yyyy)	N/A	N/A
				Class of shares issuable (Note 1)		
4.	Bonus issue			Issue and allotment (/ /) date:(dd/mm/yyyy)		
				EGM approval date: (/ /)		
				(dd/mm/yyyy)	N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class issuat	of shares ble (Note 1)			_		
5.	Scrip dividend	At price :	HK\$		and allotment (dd/mm/yyyy)	(/	/)		
					approval date: m/yyyy)	(/	/)		
									N/A	N/A
				Class	of shares	·				
				repure	chased (Note 1)					
6.	Repurchase of shares				ellation date : m/yyyy)	(/	/)		
					approval date: m/yyyy)	(/	/)	N/A	N/A
									IV/A	IVA
				Class	of shares			_		
7.	Redemption of shares			Reder	mption date : m/yyyy)	(/	/)		
				EGM		(/	/)		
				(dd/iii	, , , , , , ,				N/A	N/A
				Class issuat	of shares			_		
8.	Consideration issue	At price :	HK\$	Issue	and allotment (dd/mm/yyyy)	(/	/)		
					approval date: m/yyyy)	(/	/)		
				·					N/A	N/A

Type of Issue	No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month
	Class of shares issuable (Note 1)
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A
	IVA IVA
40 Other(Diagonaries) Marriage (1117)	Class of shares issuable (Note 1)
10. Other(Please specify) At price: HK\$	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy) $N/A = N/A$
	$\begin{array}{ccc} \text{Total E.} & \text{(Ordinary shares)} & N/A \\ & \text{(Preference shares)} & N/A \\ & \text{(Other class)} & N/A \end{array}$
Total increase / (decrease) in ordinary share	es during the month (i.e. Total of A to E): (1) Nil
	(2) N/A
Total increase / (decrease) in preference sh	ares during the month (i.e. Total of A to E): N/A
Total increase / (decrease) in other classes	of shares during the month (i.e. Total of A to E): N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Siu Yee Ping
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.